The TaxSlayer Pro conversion utility will convert the following data.

Individual Tax Return

<u>Form 1040</u>
Taxpayer SSN, first name, middle initial, last name, date of birth, occupation
Spouse SSN, first name, middle initial, last name, date of birth, occupation
Dependent SSN, first name, middle initial, last name, date of birth, relationship
Street address, apartment, city, state, ZIP code
Filing status

<u>Schedule C</u>
Proprietor name and SSN
Business name
Street address, city, state, ZIP code
EIN
Business activity code
Principal product or service
Accounting method
Depreciable assets

<u>Schedule E</u>
Type of property
Physical location
Depreciable assets

<u>Schedule F</u>
Proprietor name and SSN
EIN
Business activity code
Principal product or service
Accounting method
Depreciable assets

Business Tax Return: Corporation

Form 1120
Company name
Doing business as
Address, city, state, ZIP code
EIN
Date incorporated
Fiscal year
Officer title
Depreciable assets

Form 1125-A
Inventory prior ending balance to beginning balance
Valuation method
Writedown of subnormal goods

Form 1120, Schedule K
Accounting method
Business activity code
Business activity
Parent EIN

Form 1120, Schedule L
Prior ending balances (columns C and D) to beginning balances (columns A and B)

Form 1120, Schedule M-2
Prior ending balance to beginning balance

Business Tax Return: S Corporation

<u>Form 1120-S</u>
Company name
Doing business as
Address, city, state, ZIP code
EIN
Date incorporated
Business activity code
Fiscal year
Officer title
Depreciable assets

<u>Form 1125-A</u>
Inventory prior ending balance to beginning balance
Valuation method
Writedown of subnormal goods

<u>Form 1120-S, Schedule B</u>
Accounting method
Business activity
Principal product or service

<u>Form 1120-S, Schedule K-1</u>
Shareholder ID, name, address, % of ownership

<u>Form 1120-S, Schedule L</u>
Prior ending balances (columns C and D) to beginning balances (columns A and B)

<u>Form 1120-S, Schedule M-2</u>
Prior ending balance to beginning balance

Business Tax Return: Partnership

<u>Form 1065</u>
Company name
Doing business as
Address, city, state, ZIP code
EIN
Date incorporated
Business activity code
Fiscal year
Officer title
Depreciable assets

<u>Form 1125-A</u>
Inventory prior ending balance to beginning balance
Valuation method
Writedown of subnormal goods

<u>Form 1065, Schedule B</u>
Entity type
Partnership Representative ID, name, address

<u>Form 1065, Schedule L</u>
Prior ending balances (columns C and D) to beginning balances (columns A and B)

<u>Form 1065, Schedule M-2</u>
Prior ending balance to beginning balance

<u>Form 1065, Schedule K-1</u>
Partner ID, name, address, individual or entity type
Beginning and ending profit percentage
Beginning and ending loss percentage
Beginning and ending capital percentage